

Methods of Payment Please call us on (01904) 654460 if you require assistance to complete this section.

Where Will services are selected, Golden Charter will receive funds for the provision of Will services from the Trust. Please refer to terms and conditions for further information.

M Payment in Full

I enclose a cheque for the **full amount** to the value of
(Please make all cheques payable to "Golden Charter Trust")

OR I wish to pay by Debit / Credit card and have completed Section P for the **full amount** to the value of

N Payment by Instalments

We offer two options for paying by instalments: spreading the cost of your plan over 12 months at no additional cost, or paying for your plan over any period between 2 years and 20 years, depending on your age when we accept your plan, with our Low Cost Instalment payment option. Please refer to the separate 'Payment Information Sheet' for details of payments when choosing to pay by 12 monthly payments. For more information on our Low Cost Instalment payment option, please contact your local funeral director or call 0800 833 800.

Deposit I enclose a cheque for the deposit amount to the value of
(Please make all cheques payable to "Golden Charter Trust")

OR I wish to pay by Debit / Credit card and have completed Section P for the **deposit** to the value of

Please note: The minimum deposit will be £99 + Funeral Director Arrangement Fee, if applicable, unless a Will option from Section K has been selected in which case the minimum deposit will be £299 plus the Funeral Director Arrangement fee

Number of years over which you wish to pay for your plan (1-20): monthly instalments of

Please complete enclosed 'Payment by Instalments Direct Debit Mandate'. Direct Debit payments will be collected on or around the 28th of each month.

O Payment by Fixed Monthly Payments

Please complete enclosed 'Payment by Fixed Monthly Payments Direct Debit Mandate' for the fixed monthly payment amount of

(Please refer to separate 'Payment Information Sheet' for full information and fixed monthly payment amounts)

You will receive notification of the date your monthly payment will be taken once your plan has been processed. Payments are made to AXA Wealth Ltd. (Sun Life Direct), Department NPE/Service, PO Box 446, Bristol, BS99 1DR.

P Payment by Debit / Credit Card

Payment in full or Pay deposit for instalments

Pay by Debit Card: Maestro VISA DEBIT Visa Debit VISA Visa Electron

Please insert the amount you are paying by debit or credit card here:

Pay by Credit Card: VISA Visa MasterCard

Name on Card:

Card number:

Valid from: Expires: 1 or 2 digit issue number (if applicable): 3 digit security code (on reverse of card):

Signature: Date:

Application Form APP90-0415

Prices applicable from 1 April 2015

The Independent Simple Way From £3,485.00

The Independent Traditional Way From £3,865.00

The Independent Exclusive Way From £4,199.00

Presented by

J G Fielder & Son
48-50 Clarence Street
YORK
YO31 7EW
(01904) 654460

The plan prices shown are standard prices available in most areas of the UK. In a few areas plan prices may vary. We will advise you of any variance that applies before processing your application.

PLEASE COMPLETE THIS FORM CLEARLY IN BLOCK CAPITALS AND ENSURE ALL SECTIONS ARE COMPLETED

A Plan Holder (The Member)

Date of Birth: First Name(s):
Mr/Mrs/Ms/Other: Surname:
Address:
Postcode: Telephone No(s):
Religion: Email:

B Plan Holder's Next of Kin / Executor (please specify one person only)

Mr/Mrs/Ms/Other: First Name(s):
Relationship: Surname:
Address:
Postcode: Telephone No(s):
Date of Birth: Email:

C Plan Holder's Representative

ONLY TO BE COMPLETED IF DIFFERENT TO SECTION A - PLAN HOLDER e.g. if you are purchasing the plan for someone else and do not wish us to write to them, please enter your details and address below, to which all future correspondence will be sent.

The funeral director should not be the representative unless specifically requested by the plan holder.

Mr/Mrs/Ms/Other: First Name(s):
Relationship: Surname:
Address:
Postcode: Telephone No(s):
Date of Birth: Email:

FOR OFFICE USE ONLY

GCBW SP-GC IN-GC FP-AX

Enquiry Number: App. Date: Start Date:

Plan Number: FD ID: **301993** Seller ID:

D Funeral Details

Funeral Type (please tick box): Burial Cremation (see burial/cremation information in brochure)
 Service at Crematorium or Cemetery Chapel Service or Ceremony before Crematorium/Cemetery

Place of Worship:

Crematorium:

Selected Funeral Director: Name **J G Fielder & Son**
 Address **48-50 Clarence Street, YORK YO31 7EW**

E Grave Details

New Grave Existing Grave Current Owner of Grave Mr/Mrs/Ms/Other:

First Name(s): Surname:

Address:

Postcode: Telephone No(s):

Name of Cemetery:

Certificate No: Class:

Grave/Lair No: Section:

Memorial on Grave?: Yes No If Yes - What Type Of Memorial?

F Additional Information

Please provide any additional information e.g. choice of music, readings, special instructions, etc.

You can add more information at any time

Please continue on a separate sheet if necessary.

G Client Declaration

I accept the current Independent Way Plus Funeral Plans Terms and Conditions.

Signature of Plan Holder or their Representative: Date:

H Funeral Director Declaration

I, the selected funeral director, confirm that I accept the Independent Way Plus Funeral Plans Funeral Director Terms & Conditions, the current Independent Way Plus Terms & Conditions and have checked and agreed the arrangements and costs detailed herein.

Funeral Director's Signature: Print Name: Date:

Arranged by: (If different from above) Print Name: ID:

I Data Protection

Use of your data: Both Golden Charter and your funeral director may contact you by post, phone or email with information about other products and services which may be of interest to you. If you would prefer not to receive this information, please tick here:

Golden Charter and your funeral director respect your privacy and will not share your personal data with any third parties for marketing purposes.

J Plan Prices

(please tick box)

The Independent Simple Way From **£3,485.00**

The Independent Traditional Way From **£3,865.00**

The Independent Exclusive Way From **£4,199.00**

Insert price of plan selected:

£

K Personalisation Option

(Additional services and prices, if applicable)

Funeral Director's Services For example: additional costs for differences in local or regional funeral director's fees, limousines, viewing arrangements, casket/coffin prices.	£
	£
	£
	£
	£
	£
Additional Third Party Costs For example: costs of religious service, interment of ashes, local or regional differences in cemetery or crematorium fees.	£
Additional Local Fees	£ 67.00
	£
	£
	£
Will Option	£
<input type="checkbox"/> Simple Will £99.00 <input type="checkbox"/> Simple Will with 10 years of storage and annual updates £299.00	
Each plan price in Section J includes an allowance of £1,100 towards third party costs. See Terms & Conditions.	Total Price of Personalisation Option Items: £
	Funeral Director Arrangement Fee: £
	Will option: £
	Total Amount Payable for Single Payment: (Box A + Box B + Box C + Box D) £

L Flexible Payment Options

- You can pay in full by debit card, credit card or cheque
- You can pay 12 monthly instalments by direct debit at no additional cost
- You can pay for your plan over any period between 2 and 20 years, depending on your age when we accept your plan, with our low cost instalment payment option.
- You can pay by fixed monthly payments

See separate 'Payment Information Sheet' for more details. A written quotation is available on request.

For an individual quotation and advice on payment options please call us on **(01904) 654460**

Please make all cheques payable to 'Golden Charter Trust'